



PRUDENT

NEW TAX FILER INFORMATION 2017

*Details required for filing tax return for year 2017 (fiscal period – January 2017 to December 2017)

PERSONAL DETAILS

*Full Name:

*Date of Birth (MM/DD/YYYY):

*SIN #(XXX XXX XXX):

*Gender (Male/Female):

*Date of Landing in Canada (MM/DD/YYYY):

*Date of Leaving Canada (MM/DD/YYYY):

*Marital Status (Single/Married/Divorced/Widowed/Separated/Living Common-Law):

SPOUSE'S INFORMATION

Spouse's Full Name:

Spouse's Date of Birth (MM/DD/YYYY):

Spouse's SIN #(XXX XXX XXX):

Spouse's SIN Number (XXX XXX XXX):

Date of Landing in Canada (MM/DD/YYYY):

Date of Leaving Canada (MM/DD/YYYY):

CHILDREN'S INFORMATION

Number of Children:

Child 1's Full Name:

Child 1's Date of Birth (MM/DD/YYYY):

Child 1's SIN #(XXX XXX XXX):

Child 2's Full Name:

Child 2's Date of Birth (MM/DD/YYYY):

Child 2's SIN #(XXX XXX XXX):

INCOME TAX CREDITS AND DETAILS

*Are you Filing Income Tax in Canada for the First Time? (Yes/No):

PLEASE PROVIDE AMOUNT AND SUPPORTING DOCUMENTS OF THE FOLLOWING (SCAN COPIES OF RECEIPTS)

Rent Receipts Amount (CAD\$):

Transit Pass Amount (CAD\$):

Medical Expenses (CAD\$):

Money Transfers to Spouse if spouse outside Canada(CAD\$):

CANADIAN BANK ACCOUNT DETAILS (ACCOUNT MUST BE ACTIVE FOR DIRECT DEPOSIT OF REFUND):

Account Name (as per Statement/Cheque Book):

Account #:

Transit #:

Institution #:

DETAILS OF WORLD INCOME (IF APPLICABLE):

Country, Currency and Total Taxable Income (e.g. India, Rs., 2,50,000.00):

Country, Currency and Total Taxable Income (e.g. France, EURO, 7,500.00):

ADDRESS IN OTHER COUNTRIES (IF YOU ARE FILING FROM OUTSIDE CANADA):

Address:

City:

State:

ZIP Code:

Home Phone:

Mobile:

*MAILING ADDRESS IN CANADA (PREFERRED):

Address:

City:

Province:

Postal Code:

Home Phone:

Mobile:

E-mail Address: